# **Navigational Overview**

## **Certified Recipient Agency**

Users must certify they are a direct employee of the Recipient Agency and not a Processor, Coop Coordinator, Food Service Management Company (FSMC) or thirdparty vendor working on behalf of the Recipient Agency. This is a required selection to move to the next page in the form.

## **Transferring Opportunities**

Reminder to check the tracking system(s) to review current balances and usage before requesting a transfer. Links to the current transfer schedule, tracking systems and dashboard are posted in this area. Transfer approval criterion is one month on hand or less of inventory and calculated by the remaining months left in the 10-month cycle (AUG – MAY).

## **Processor and Material Code Section**

PROGRAM YEAR 2022 - 2023	Click Here
Please note Processor changes for 23-24:	
Cargill Meat is exiting the program     Fresh Innovations merged with Peterson Farms     Rich Products not offering 100193 Pork     UNO is exiting the program	
Select Processor and Material Code	
INSTRUCTIONS: Search for Processor and Material Code by Processor and Material Code field. Enter the Unique ID into th	entering the first few letters of the processor name in the he field to the right and click "Auto Complete Fields".
"Auto Complete Fields" button has to be selected to popula	te processor information below and generate automatic emails.
Enter Unique ID into Auto Complete Field	•
110227 - Basic American Foods +	Auto Complete Fields
B002 *	
NSTRUCTIONS: Search for Processor and Material Code by Processor and Material Code field. Enter the Unique ID into the Processor	entering the first few letters of the processor name in the ne field to the right and click "Auto Complete Fields". Material Code
	]
Processor_Email1	Enter amount of pounds being transferred *
	0
	What type of transfer? *
	School-to-School
	Requesting State Account Pounds     Donating to State Account

- 1. Processor changes received by TDA for the program year designated are listed at top of page.
- To find a Processor and Material Code the transfer is intended for, click on the dropdown box "Processor and Material Code" to view Processors by each Material Code approved in Texas.





Next

Ο	Yes I am a direct employee
$\bigcirc$	No I am not a direct employee
0.1	bis field is required

Back

Authorization to Transfer USDA Foods for Further Processing

# **Navigational Overview**

# Processor and Material Code Section (cont'd)

Please note Processor changes for 23-24:	
Cargill Meat is exiting the program     Fresh Innovations merged with Peterson F     Rich Products not offering 100193 Pork     UNO is exiting the program	arms
Select Processor and Materia	I Code
INSTRUCTIONS: Search for Processor and Mate Processor and Material Code field. Enter the Uni	rial Code by entering the first few letters of the processor name in the que ID into the field to the right and click "Auto Complete Fields".
"Auto Complete Fields" button has to be select	ed to populate processor information below and generate automatic er
Enter Unique ID into Auto Complete Field	
110227 - Basic American Foods	•
	Auto Complete Fields
B002 INSTRUCTIONS: Search for Processor and Mate Processor and Material Code field. Enter the Uni	rial Code by entering the first few letters of the processor name in the que ID into the field to the right and click "Auto Complete Fields".
B002 INSTRUCTIONS: Search for Processor and Mate Processor and Material Code field, Enter the Uni Processor	rial Code by entering the first few letters of the processor name in the que ID into the field to the right and click "Auto Complete Fields". Material Code
B002 INSTRUCTIONS: Search for Processor and Mate Processor and Material Code field. Enter the Uni Processor Processor_Email1	rial Code by entering the first few letters of the processor name in the que ID into the field to the right and click "Auto Complete Fields". Material Code Enter amount of pounds being transferred *
B002 INSTRUCTIONS: Search for Processor and Mate Processor and Material Code field. Enter the Uni Processor Processor_Email1	rial Code by entering the first few letters of the processor name in the que ID into the field to the right and click "Auto Complete Fields".  Material Code  Enter amount of pounds being transferred *  O
B002 INSTRUCTIONS: Search for Processor and Mate Processor and Material Code field. Enter the Uni Processor Processor_ Processor_Email1	rial Code by entering the first few letters of the processor name in the que ID into the field to the right and click "Auto Complete Fields".  Material Code  Enter amount of pounds being transferred *  O What type of transfer? *
B002 INSTRUCTIONS: Search for Processor and Mate Processor and Material Code field. Enter the Uni Processor Processor_Email1	Intial Code by entering the first few letters of the processor name in the que ID into the field to the right and click "Auto Complete Fields".  Material Code  Enter amount of pounds being transferred *  O What type of transfer? *  School-school O Requesting State Account Pounds
002  NSTRUCTIONS: Search for Processor and Mate Processor and Material Code field. Enter the Uni Processor Processor_Email1	rial Code by entering the first few letters of the processor name in the que ID into the field to the right and click "Auto Complete Fields".  Material Code  Enter amount of pounds being transferred *  What type of transfer? *  Scholt-be-School  Denating to State Account Pounds Denating to State Account
002  NSTRUCTIONS: Search for Processor and Mate Processor and Material Code field. Enter the Uni Processor Processor_Email1	Inial Code by entering the first few letters of the processor name in the que ID into the field to the right and click "Auto Complete Fields". Material Code Enter amount of pounds being transferred * © What type of transfer? * © School-os-School © Requesting State Account Pounds © Donating to State Account

"Auto Complete Fields" button has to be selected to populate processor information below and generate automatic emails.

nter Unique ID into /	Auto Com	plete Field	*	
110227 - Resie				B002
American Foods	*			Auto Complete Fields
				Fields have been auto filled.
B002	-			

INSTRUCTIONS: Search for Processor and Material Code by entering the first few letters of the processor name in the Processor and Material Code field. Enter the Unique ID into the field to the right and click "Auto Complete Fields".

Processor	Material Code		
Basic American Foods	110227		
Processor_Email1	Enter amount of pounds being transferred *		
dledin@baf.com	0		



3. Once you have selected the Processor, click on the selection and the Processor and Material Code will appear in the tab with Unique ID below.

110227 - Basic American Foods	Ŧ
B002	Ŧ
Unique ID to enter in the field box to the right.	

4. Enter the Unique ID in the "Auto Complete Fields" text field.

B002	
	Auto Complete Fields

- 5. **Click** on the "Auto Complete Fields" button.
- 6. When the "Auto Complete Fields" button has been clicked, the Processor information will populate the fields below.
- 7. The amount of pounds and what type of transfer is a required field. Please **enter** your pounds and select the type of transfer.

0	
• This field is required.	
What type of transfer? *	
School-to-School	
Requesting State Account Pounds	
Onating to State Account	
• This field is required.	Next

# **Navigational Overview**



# **Recipient Agency Sections**

All Recipient Agency Pages conducting School to School, State Pounds, or Donation transfers operate in the same manner as the Processor and Material Code Section lookup.

This transfer form requires a submission contact for communication and notifications about the transfer.

Email Contact *			
example@example.com			
1 This field is required.			

## **Recipient Agency Sections**

2

**INSTRUCTIONS:** Search for Recipient Agency and ID by entering the first few letters of the Recipient Agency name in the Recipient Agency and ID field. Enter the Unique ID into the field to the right and click "Auto Complete Fields".

"Auto Complete Fields" button must be selected to populate Recipient Agency information below and generate automatic emails.

Enter Unique ID into Auto Complete Field			Omit the apostrophe from Unique	ID - enter five digits	
	Recipient Agency and ID	Ŧ		Auto Complete Fields	
)	Unique ID	Ŧ	-		

INSTRUCTIONS: Search for Recipient Agency and ID by entering the first few letters of the Recipient Agency name in the Recipient Agency and ID field. Enter the Unique ID into the field to the right and click "Auto Complete Fields".

1.1 Recipient Agency *	1.1.1 RA ID
1.2 Child Nutrition Director	1.3 ESC Region
1.4 Cooperative	
Please click "Next" to enter information for the Recipient Agen	cy receiving the inventory.
Back	Next

 To find a Recipient Agency and 5-digit ID, click on the dropdown box "Recipient Agency and ID" to view Recipient Agencies by 5-digit ID and Name.

Recipient Agency and ID	*
VISION ACADEMY	^
00452 - ABERNATHY ISD	
01034 - ABILENE ISD	
00043 - ACADEMY ISD	
00988 - ACADEMY OF SKILLS AND	~

2. Once you have selected the Recipient Agency and ID, click on the selection and the Recipient Agency and ID will appear in the tab with Unique ID below.

01034 - ABILENE ISD	*
'01034	Ŧ
Unique ID to enter in the field box to the right.	

# **Navigational Overview**

## **Recipient Agency Sections (cont'd)**

INSTRUCTIONS: Search for Recipient Agency and ID by entering the first few letters of the Recipient Agency name in the Recipient Agency and ID field. Enter the Unique ID into the field to the right and click "Auto Complete Fields".

"Auto Complete Fields" button must be selected to populate Recipient Agency information below and generate automatic emails.

Enter Unique ID into Auto Complete Field	Omit the apostrophe from Unique ID - enter five dig		que ID - enter five digits
01034 - ABILENE ISD	6	01034	
		Auto Complete Fields	
'01034 -		Fields have been auto filled.	4

INSTRUCTIONS: Search for Recipient Agency and ID by entering the first few letters of the Recipient Agency name in the Recipient Agency and ID field. Enter the Unique ID into the field to the right and click "Auto Complete Fields".

1.1 Recipient Agency *	1.1.1 RA ID
ABILENE ISD	01034
1.2 Child Nutrition Director	1.3 ESC Region
Kandace Grenwelge	14
1.4 Cooperative	
Multi-Region	

# USDA FOODS

3. The Unique ID has an apostrophe in front of it. **Omit the apostrophe.** Enter only the Unique ID in the "Auto Complete Fields" text field.

## Omit the apostrophe from Unique ID - enter five digits



- 4. **Click** on the "Auto Complete Fields" button.
- 5. When the "Auto Complete Fields" button has been clicked, the Recipient Agency information will populate into the fields below. See example to left.

Next

### Thank you for your submission

#### Who will receive an email when the form is submitted?

#### School to School transfers

G

- TDA will receive notification to process
- Recipient Agencies, Coop Coordinators, and Processors receive transfer approval notification
- · Processors will not receive notification if transfer is not approved

#### Requesting State account pounds

- TDA will receive notification to process
- Recipient Agencies, Coop Coordinators, and Processors receive transfer approval notification
- Processors will <u>not</u> receive notification if transfer is not approved

#### **Donation to the State Account**

- TDA will receive notification to process
- Recipient Agencies, Coop Coordinators, and Processors receive transfer approval notification

Back

Submit

After entering all the data for the type of transfer selected, the submission page will appear and explains notifications.

At this time, if there are any edits needed, the "Back" button can return to any page of the form filled out.

If the transfer is correct, click the "Submit" button.